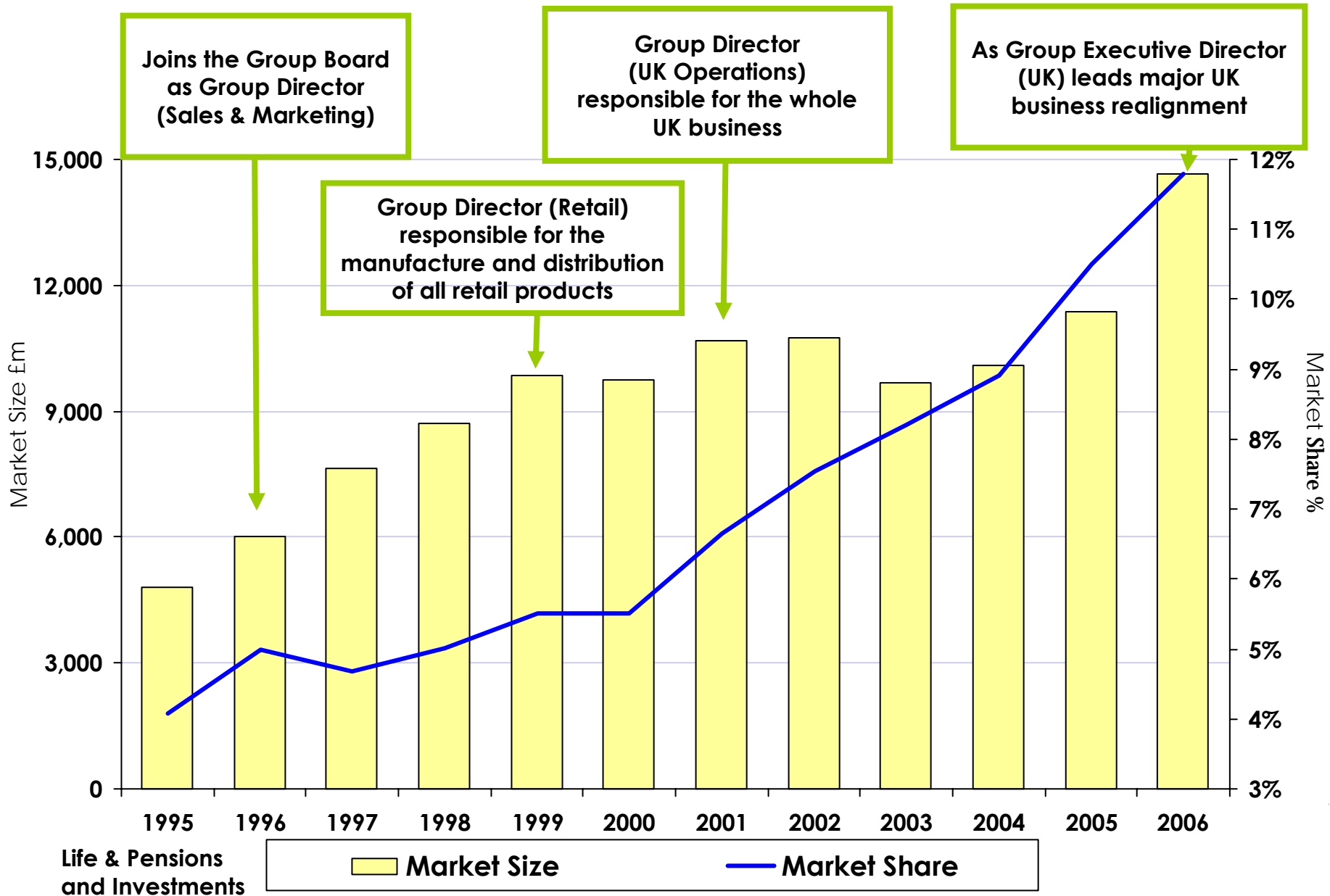


Legal & General Group Plc Annual General Meeting

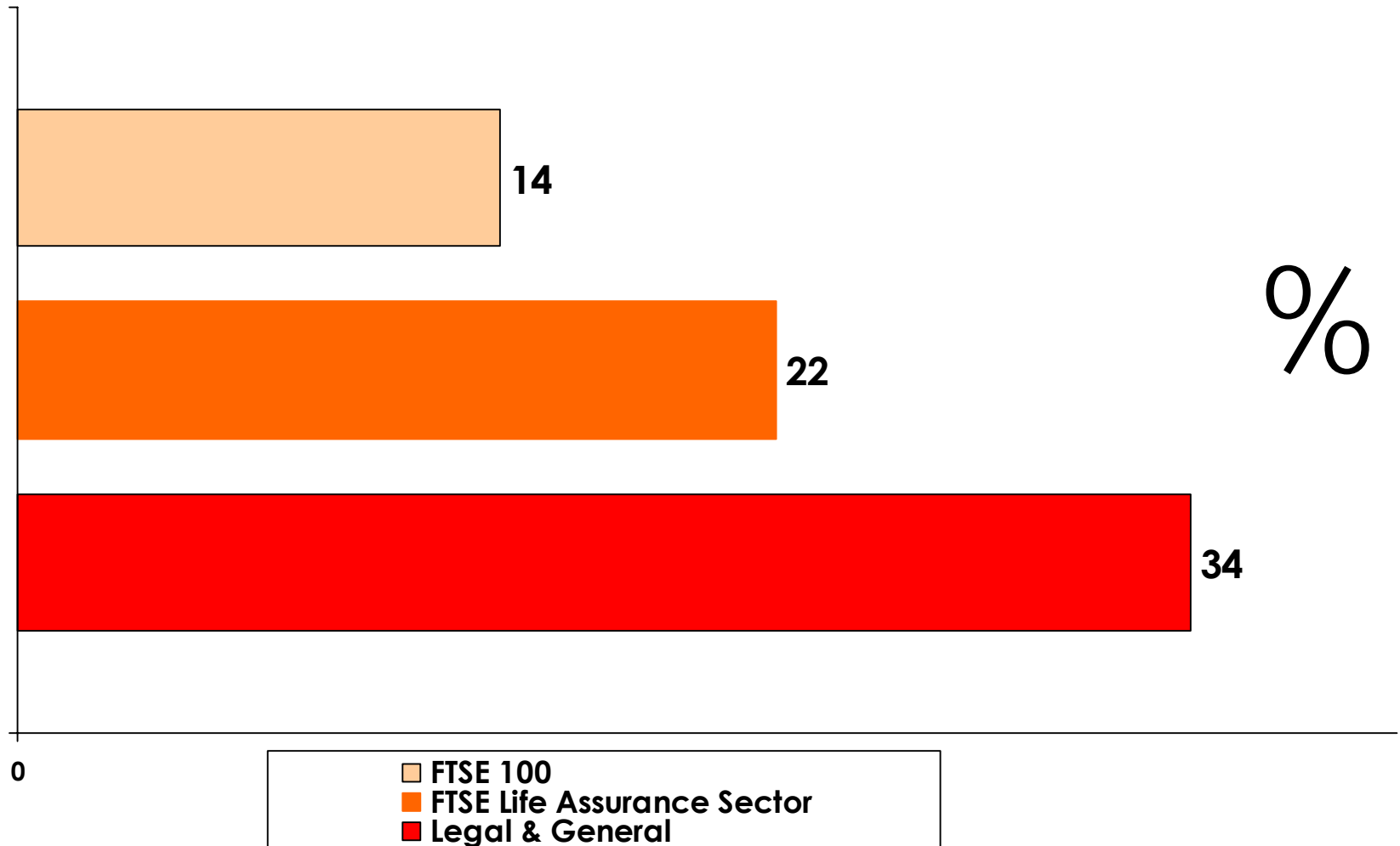
Wednesday 16 May 2007



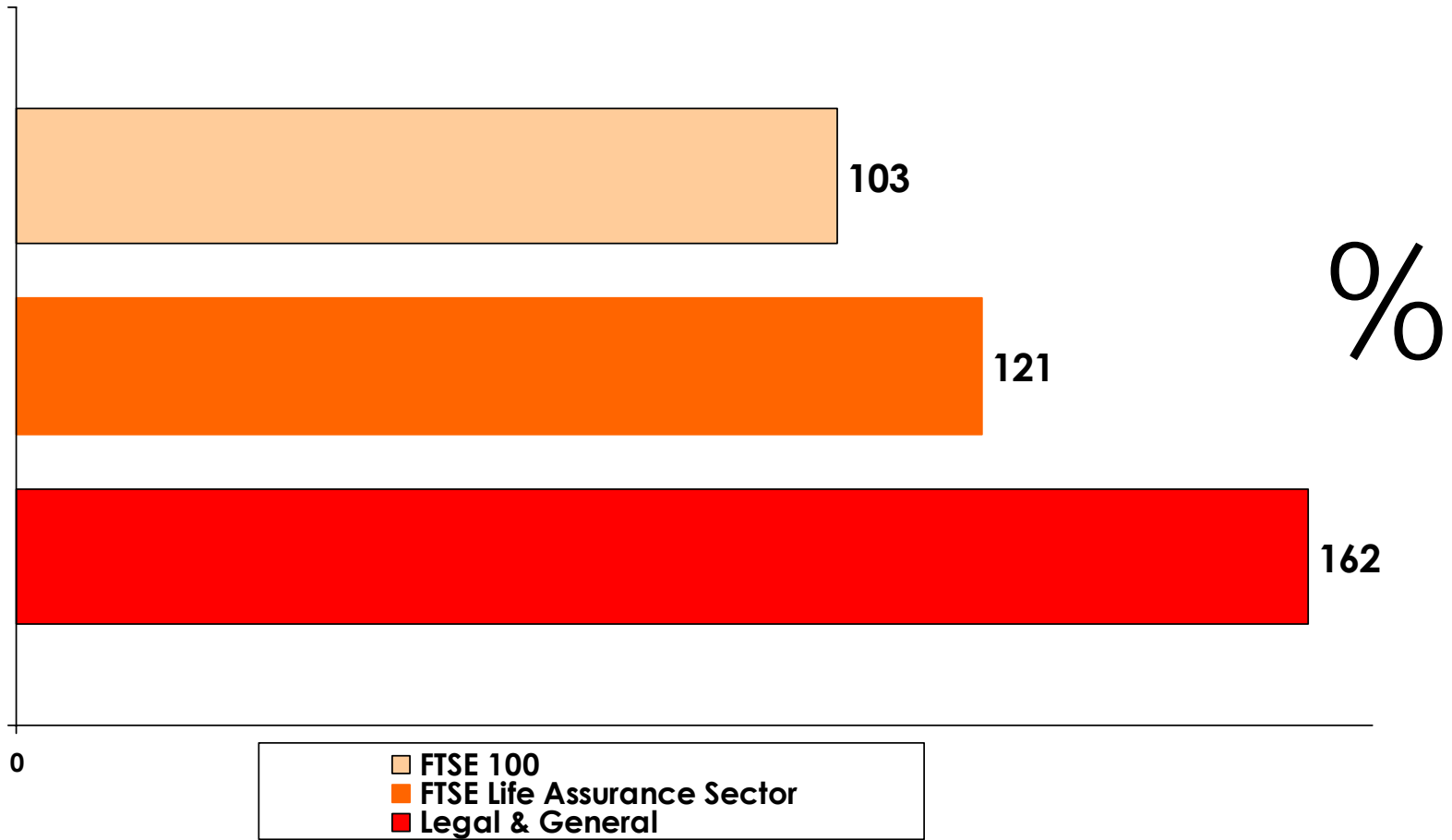
Legal & General's Market Growth



TSR 2006 relative to sector and FTSE 100



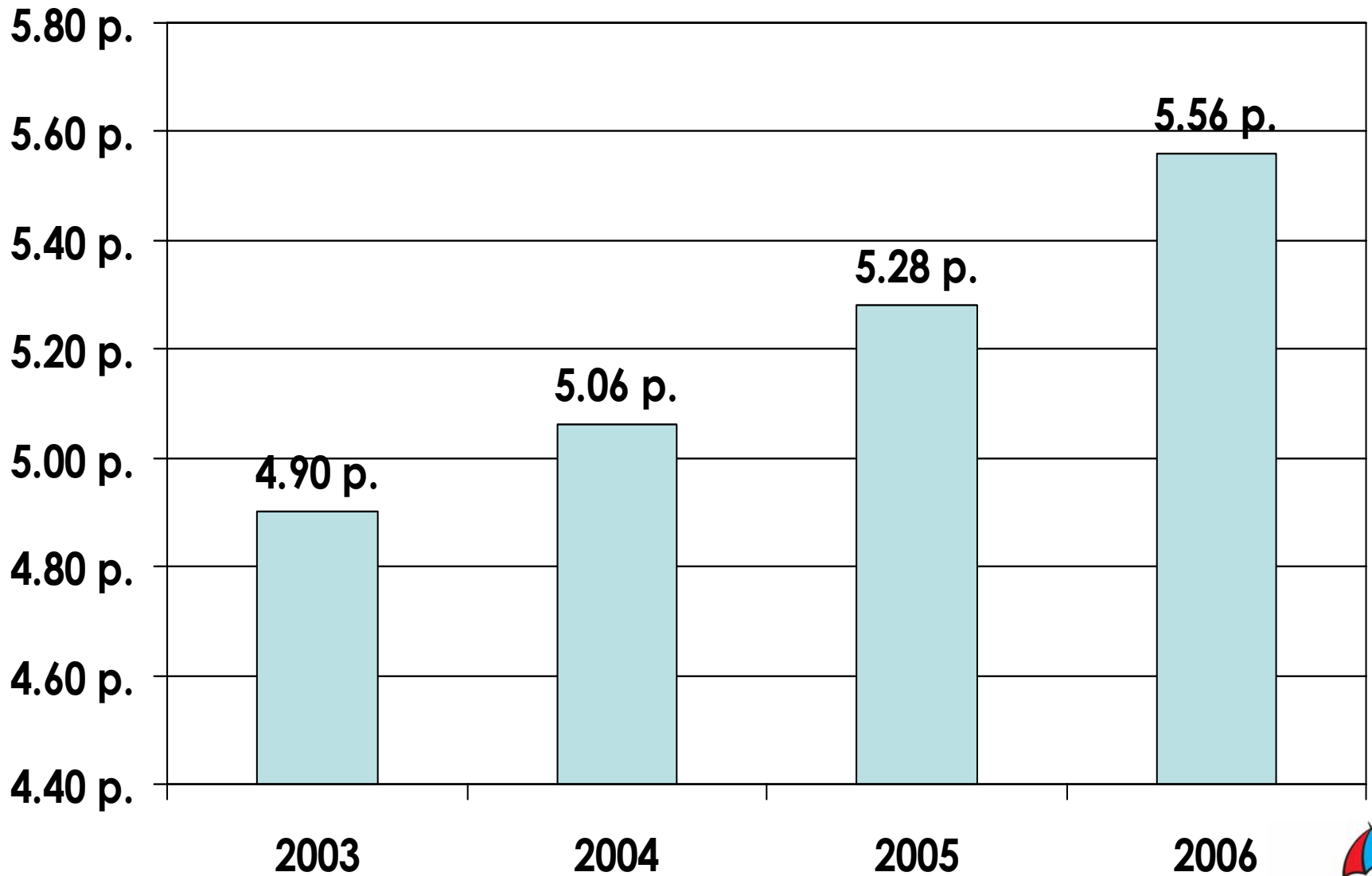
TSR over 10 years relative to sector and FTSE 100



Financial Highlights

- **EEV operating profit £1,233m**
- **New Business ↑ 42%**
- **Market share > 11%**

Progressive Dividend



Highlights 2006

	2006	2005
■ Operating Profit		
■ EEV basis	£1,233m	£1,092m
■ IFRS basis	£752m	£647m
■ New Business (APE)	£1,842m	£1,296m
■ New Business Contribution	£418m	£331m

Scale & Strength 2006

- **6 Million Customers**
- **50,000 policies underwritten per month**
- **Protection: 12 million customer years of experience**
- **Annuities: 3 million annuitant years of experience**
- **Partners have over 40 million customer accounts**
- **More than half FTSE companies are LGIM clients**

Q1 2007

UK Life & Pensions New Business (APE) £413m 27% increase

Pensions: 68% increase

With-Profits: 29% increase

Unit-linked bonds: ↑ 21% increase

Annuities: 27% increase

LGIM: £5.1bn new funds under management, total £240bn